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6a: Understanding Demand- European Volumes and Prices- Where are Markets heading?

Volumes in the European GO Markets

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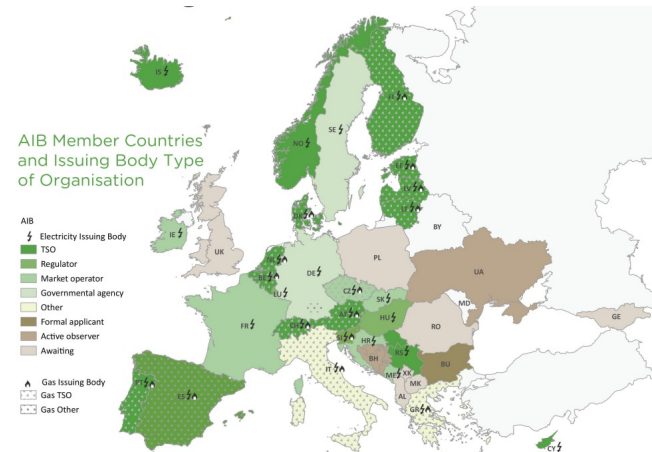
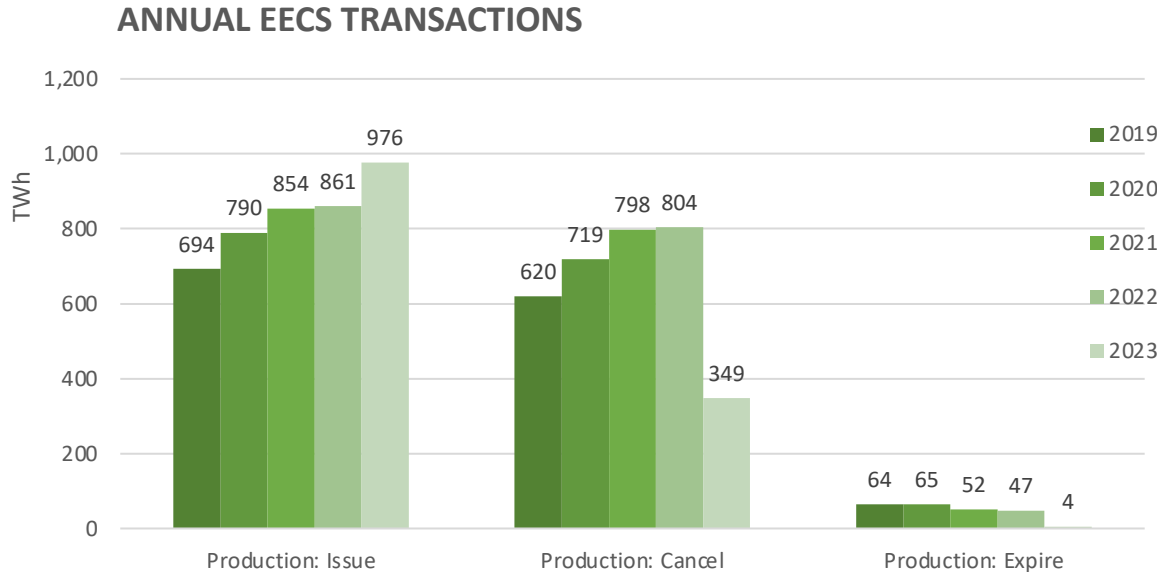
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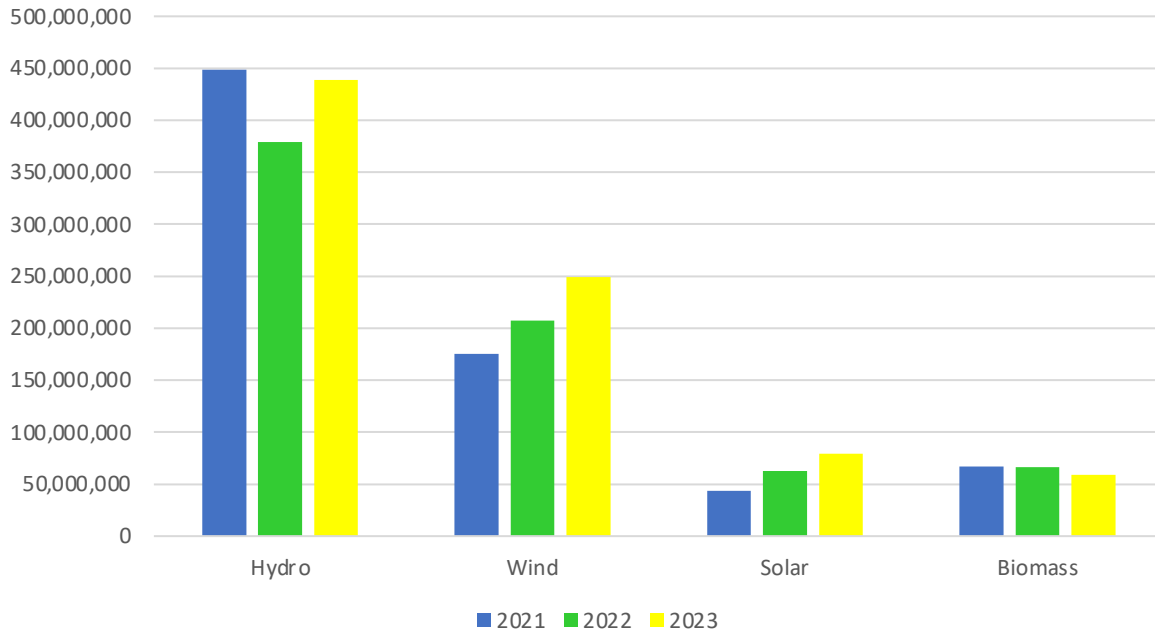
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The European GO Market is growing- Volumes keep increasing

- New renewable power production assets coming in the market;
- New members joining the AIB;

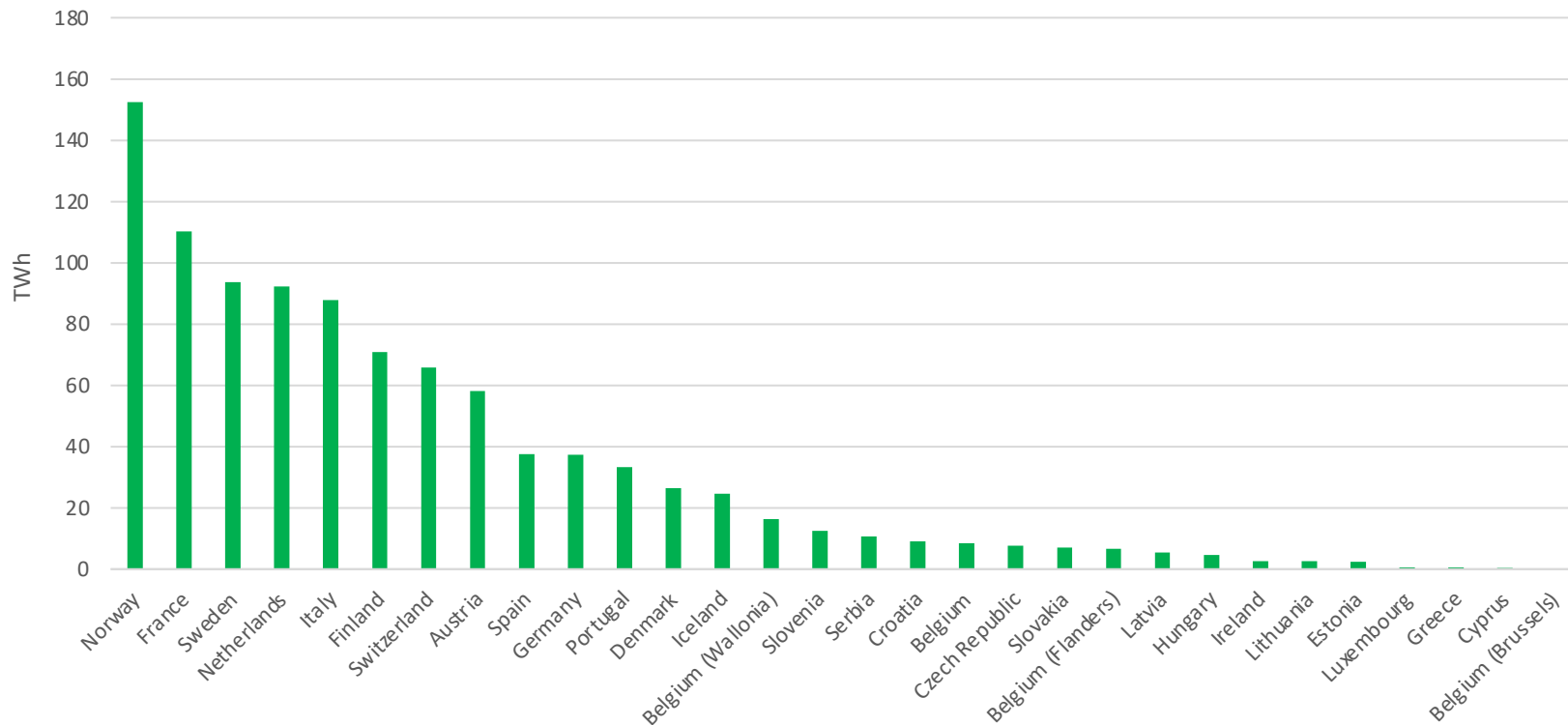


Issuance per Technology

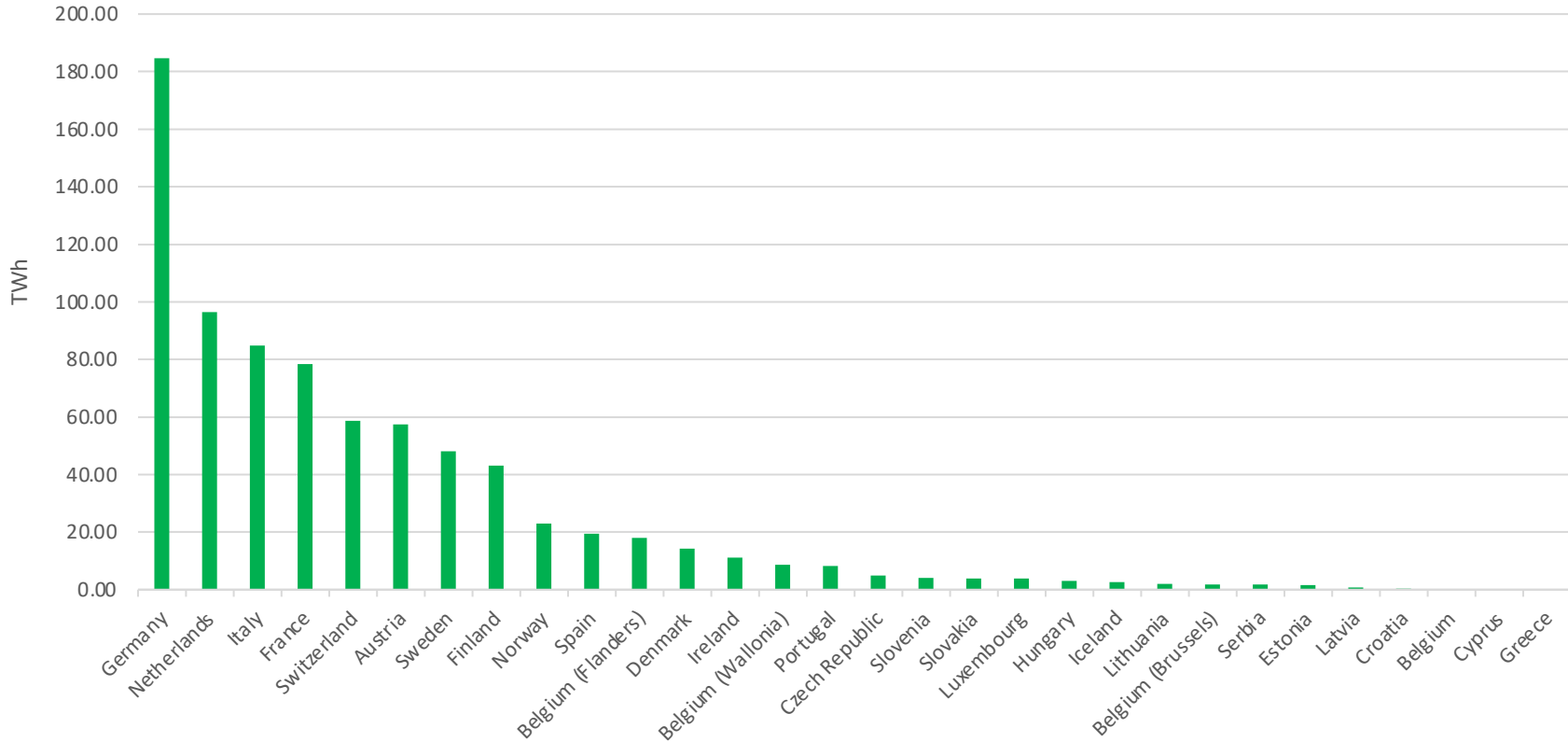


- Hydro remains the most issued technology, with a 44% share in total issued volumes in 2023. But this share has been decreasing due to a major increase in the amount of wind and solar GO issuances.

5 biggest issuing Countries have 54% Market Share

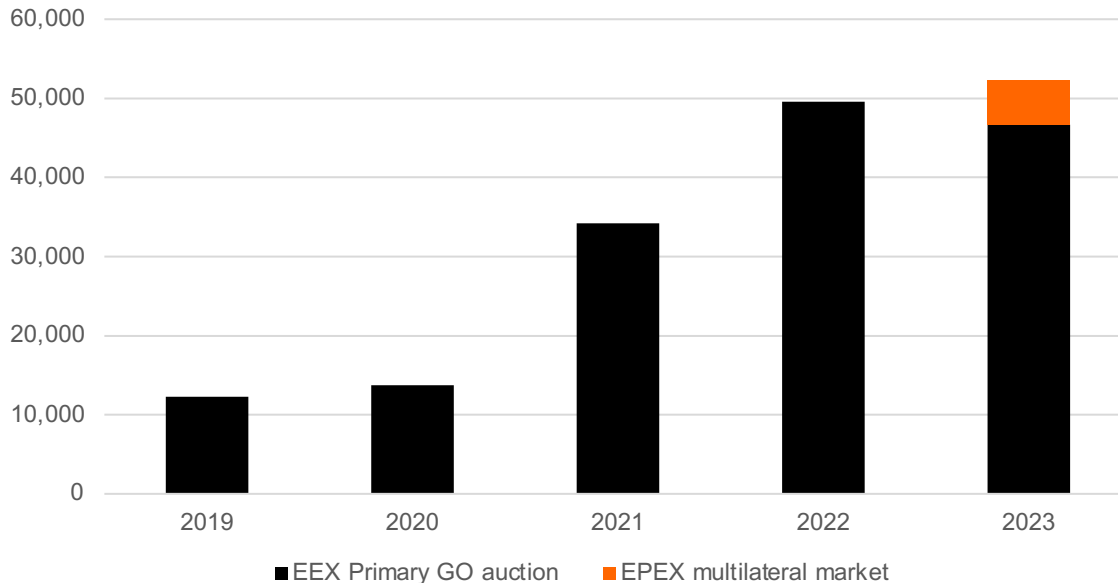


5 biggest Cancellation Countries have 64% of Market Share



Auctions help developing the Liquidity of the European GO Market and increase Transparency

EEX Group sold GO volume



European primary auction volumes and the EPEX GO auction volumes keep increasing:

- they offer a fully secured GO trading environment;
- they bundle liquidity;
- they institutionalize the GO Market and bring transparency by publishing reliable reference prices.